



Heart Attack* Questionnaire

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*Also known as Myocardial Infarction

Producer _____ Phone _____

Client _____ Age/DOB _____ Gender _____

| | |
|--|--|
| Desired face amount and type of coverage: | |
| Height and Weight: | |
| Date of or Age at Diagnosis: | |
| Date(s) of the heart attack(s): | |
| Has a follow-up stress (exercise) ECG been completed since the attack? | <input type="checkbox"/> Yes—normal (date): _____ <input type="checkbox"/> Yes—abnormal (date): _____ <input type="checkbox"/> No |
| Any chest discomfort or pain since the attack? | |
| Has the client been diagnosed with any of the following (check all that apply): | <input type="checkbox"/> Echocardiogram (date): _____ <input type="checkbox"/> Coronary catheterization (date): _____ <input type="checkbox"/> Coronary angioplasty (date): _____ (# of vessels) _____ <input type="checkbox"/> Bypass surgery (date): _____ (# of vessels) _____ <input type="checkbox"/> Heart failure (date): _____ <input type="checkbox"/> Arrhythmias (date): _____ |
| Has the client had any of the following? Check all that apply: | <input type="checkbox"/> Abnormal lipid levels <input type="checkbox"/> Diabetes <input type="checkbox"/> Overweight/Obesity <input type="checkbox"/> Elevated homocysteine <input type="checkbox"/> High blood pressure <input type="checkbox"/> Peripheral vascular disease <input type="checkbox"/> Irregular heart beat <input type="checkbox"/> Cerebrovascular or carotid disease |
| Medication currently being taken, including aspirin (provide dosage and frequency): | |
| Does the client currently smoke or ever smoked? If yes, provide date of last tobacco use: | |
| Has the client ever had any other major medical conditions? Provide diagnosis date, treatment, results, etc. | |

Please fax completed form to **949.455.0113** for your preliminary underwriting quote. Please remember that all quotes are tentative and are NOT BINDING and are SUBJECT TO full underwriting which may include exams, labs, doctor records, and/or any other information obtained during the underwriting process itself.