

Topic:	Audience
Annuities At Their Best – Guaranteed Lifetime Income	Financial Advisor

Client Profile:
<ol style="list-style-type: none"> <li>1. Ages: 60+</li> <li>2. Available Assets: \$100K+</li> <li>3. Overly concentrated in equities, bonds or cash.</li> <li>4. Seeking retirement income in the next 0 to 10 years.</li> </ol>

Key Financial Concerns (at least 1 or more):
<ol style="list-style-type: none"> <li>1. Outliving money in retirement.</li> <li>2. Seeking safety from market risk.</li> <li>3. Seeking safety from interest rate risk.</li> <li>4. Seeking safety from inflation risk.</li> <li>5. Seeking a higher return than that available at the bank.</li> </ol>

Client Names:
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