

Depression Questionnaire

Name

DOB

Gender

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|--|--|
| Desired face amount and type of coverage: | |
| Height and Weight: | |
| Date of or Age at Diagnosis: | |
| Is the depression Chronic or Situational in nature: | |
| Please indicate date(s) and episode(s) involved: | |
| Medications being taken (provide dosage and frequency): | |
| Is the client compliant with their medication? | |
| Does the client have a history of substance abuse (alcohol or drugs)? | |
| Has the client been hospitalized, required ECT, been to the E.R., or been on disability for psychiatric symptoms or treatment? | |
| Has there ever been a suicide attempt due to depression? | |
| Has the client ever had any other major medical conditions? Provide diagnosis date, treatment, results, etc. | |
| Other information: | |

Please return the completed form to your financial professional.

All quotes are tentative and are NOT BINDING and SUBJECT TO full underwriting which may include exams, labs, doctor records, and/or any other information obtained during the underwriting process.